STATE OF MARYLAND

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PUBLIC SERVICE COMMISSION

December 4, 2017

In The Matter Of The Merger of AltaGas, Ltd. And WGL Holdings, Inc.

case No. 9449

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NOTICE OF SCHEDULING CONFERENCE

To: Service List for Case No. 9449 and Interested Persons

On December 1, 2017, AltaGas Ltd., WGL Holdings, Inc. and Washington Gas Light Company (collectively, "Joint Applicants") filed a Request for Adoption of Settlement ("Request") with the Maryland Public Service Commission ("Commission") in this proceeding. The settlement, filed contemporaneously with this Request for Adoption of Settlement, is a Settlement Agreement and Stipulation ("Settlement") (provided as Attachment A to the Request) between the Joint Applicants, Montgomery County, Prince George's County, the Maryland Energy Administration ("MEA"), and the Baltimore-Washington Construction and Public Employees Laborers District Council, an affiliate of the Laborers International Union of North America ("LiUNA"). The Joint Applicants request that the Commission approve the merger subject to the Settlement Commitments, without modification.

In addition, on December 4, 2017, in order to provide the parties time to file responsive comments on the Joint Applicants' Request and Settlement and to provide the Commission additional time to issue an order, the Joint Applicants filed a Stipulation² with the Commission as follows: 1) For the sole purpose of extending the deadline for the Commission to issue its order as required under PUA³ § 6-105(g)(6), the Application will be deemed filed on August 22, 2017; and 2) Should the Commission issue its order on or before April 4, 2018, the Joint Applicants will not assert in any forum that the Application is approved by operation of law under PUA § 6-105(g)(6)(ii). The Commission hereby accepts the Joint Applicants' Stipulation.

³ Md. Code Ann. Public Utilities Article ("PUA").

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¹ A copy of the Request can be viewed or downloaded from the electronic case jacket in this proceeding available on the Commission's website at www.psc.state.md.us.

² See ML 218062.

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After reviewing the Joint Applicant's Request, the Commission has determined that additional testimony, evidentiary hearings, and the opportunity for additional public comments are necessary to fully evaluate the Request. Accordingly, the Commission hereby provides notice of a scheduling conference on December 19, 2017 beginning at 10:00 a.m. to determine a further procedural schedule in this proceeding. The scheduling conference will be held in the Commission's 16th Floor Hearing Room at 6 St. Paul Street, Baltimore, Maryland 21202.

Furthermore, discovery commences immediately for all Parties and is limited to the Settlement.

By Direction of the Commission,

/s/ David J. Collins

David J. Collins
Executive Secretary