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## PUBLIC SERVICE COMMISSION

June 12, 2014

Re: PSC #05-20-14 Exelon Corporation Acquisition of PEPCO Holdings, Inc  
Amendment No. 1

To Whom It May Concern:

This amendment is being issued to change and/or update information contained in the above RFP as follows:

**Remove** the **crossed out** words in Section 2.1.1

- 2.1.1 To be considered for selection and award of a contract, the Offeror and its proposed team must have actively participated in a merger/acquisition **state proceeding** involving two large corporate entities within the last five years. "Actively participated" means, without limitation,
- the conduct of a due diligence review,
  - financial review,
  - accounting review,
  - legal review; and
  - the provision of testimony in an evidentiary proceeding.

**Remove the entire MBE Section 1.33** Minority Business Enterprise Goals and all associated MBE attachments.

**Replace with UPDATED Section 1.33** Minority Business Enterprise Goals and updated attachments.

Replace the original MBE listing with the attached updated MBE listing. Keep in mind this is not a comprehensive list and the companies have not been vetted, that is the responsibility of the Offeror.

Sincerely,

*Dolline Mooney Serra*

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