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PUBLIC SERVICE COMMISSION

June 11, 2014

RE: Request for Proposals (RFP) Emergency Procurement Evaluation of the Acquisition of PEPCO by Exelon Corporation

To Whom It May Concern:

The Maryland Public Service Commission ("Commission") is seeking an experienced consultant to assist its Technical Staff ("Staff") in the evaluation of the application to be filed by Exelon Corporation ("EXC: or Applicant") for approval of the acquisition of PHI Holdings, Inc. ("PHI").

A Pre-Proposal Conference (the Conference) will be held on June 18, 2014, beginning at 5:00PM Local Time, at 6 St. Paul Street, 16th Floor, Room 1648, Baltimore, Maryland 21202. All prospective Offerors are encouraged to attend in order to facilitate better preparation of their Proposals. **The Conference will be live streamed**. To watch the Conference, go to PSC's website, click on the "Watch PSC Proceeding box, located on the left side of the screen, near the bottom and follow directions. Streaming will begin at 1:55PM Local Time. The Conference will be live streamed only, it is not interactive; to submit questions, prior to or after the conference see RFP Section 1.9.

An MBE goal of 15% has been set for this solicitation. Since this is an emergency procurement, the time line from publication date to proposal due date is only fifteen (15) business days. To assist the Offerors, a list of the MBEs found as a result of the Commission's search is attached. Keep in mind, the companies listed have **not been vetted**, that is the responsibility of the Offeror. The list is not a comprehensive list. It is recommended that Offerors perform searches of the Maryland Department of Transportation ("MDOT") website for the specific specifications they are looking to subcontract out. **NOTE: MBE forms cannot be cured.**

Sincerely,

Dolline Mooney Serra

Dolline Mooney Serra Procurement Officer 410-767-8009 dserra@psc.state.md.us